

Deltek Briefing Wizard

Automated Project Management Review Presentations

BRIEFING WIZARD ADVANTAGE:

- Integrates with Microsoft PowerPoint® and Deltek wInsight
- Dynamically builds presentations based upon management criteria
- Saves manpower

Deltek Briefing Wizard is a template-based automation broker that interfaces with Deltek wInsight and Microsoft PowerPoint® to automatically build PMR presentations based upon management-by-exception criteria that you establish. With Briefing Wizard just select the wInsight project, select a view from wInsight to be displayed, the number of cost/schedule drivers to display, a wInsight filter to apply, and the charts to include in the presentation. Select the "Finish" button and Briefing Wizard does the rest, automatically building your PMR presentation in PowerPoint®.

Many organizations spend several days per month for each project to prepare a PMR presentation. Briefing Wizard can do the same thing in a matter of seconds. It is completely menu driven and simple to use. Briefing Wizard allows you to save your settings in a template for reuse each month to ensure consistent PMR presentations.

The figure on the backside displays the Briefing Wizard template screens that interact with wInsight and PowerPoint® to automatically generate the presentation shown to the right.

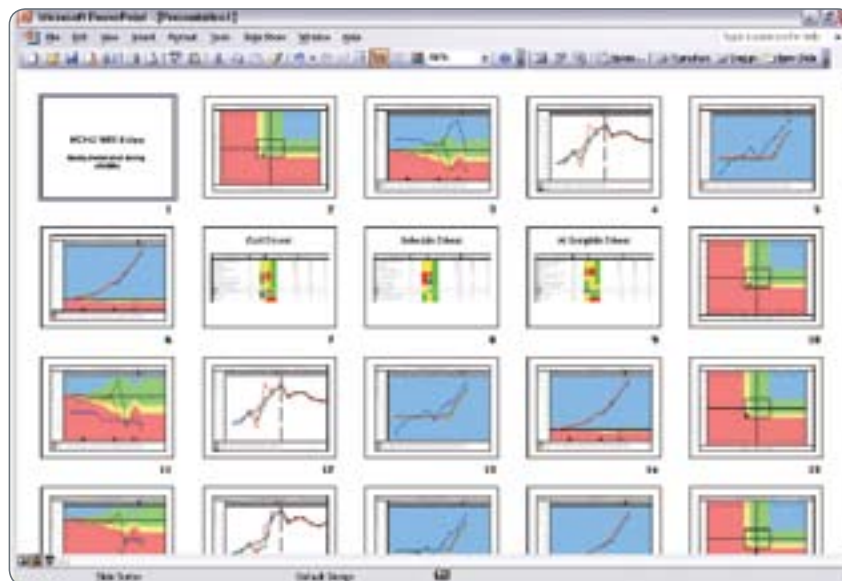


Figure 1: The presentation shown above is comprised of approximately forty slides (twenty are shown) and was automatically generated in seconds with Briefing Wizard.



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Deltek is a global leader dedicated to delivering enterprise management software that meets the unique needs of project-focused organizations. With over two decades of experience, Deltek enables companies to maximize profitability and productivity, integrating all aspects of their businesses. More than 11,000 customers worldwide rely on Deltek to streamline operations, improve performance and win more business.

FEATURES AND BENEFITS

Integrates with Microsoft PowerPoint® and wInsight

— Briefing Wizard is a template-based tool that communicates with wInsight and PowerPoint® to automatically build presentations in PowerPoint®. Relevant wInsight sort windows and charts are perfectly sized in each PowerPoint® slide.

Dynamically builds presentations based upon Management Criteria

— Presentations built by the Briefing Wizard are based upon management-by-exception criteria that you define. The elements selected for inclusion in the presentation will vary from period to period depending on the performance of each element. You may also select wInsight filters to narrow the elements selected by virtually any metric in the database. Further, you can select the wInsight view and trend charts you wish to present. Once you have set the criteria it can be saved to a template file for reuse. You may have as many template files as desired. Save a template for each project; or one for a Control Account Manager (CAM)/Integrated Product Development (IPD) team leader that collects their information across multiple projects.

Saves Manpower

— Briefing Wizard can dramatically save the amount of manpower spent each month building the “boilerplate” for PMR presentations. The Briefing Wizard can generate a forty-slide PMR presentation in seconds. By comparison, many organizations spend several days per month for each project to prepare PMR presentations. Considering that

several of our customers have more than thirty projects that require PMR presentations each month, that’s a savings of 60 person days per month. This extra time allows your staff to focus on the cause, impact and corrective action to problems rather than building charts.

COMPATIBLE PRODUCTS

Deltek wInsight — wInsight provides state-of-the-art techniques to quickly locate problem areas, review performance trends, and generate statistical estimates at completion. wInsight is specifically designed to engage technical managers, IPD team leaders, program managers, and cost/schedule professionals in proactive project management. wInsight currently scales from entry level earned value systems through complete ERP systems for enterprise wide project management.

See the wInsight brochure for more information on this industry leading management tool.

Microsoft PowerPoint® — Briefing Wizard is compatible with Microsoft PowerPoint® 7.0 and higher.

MINIMUM SYSTEM REQUIREMENTS

Windows® 95 or higher
Pentium Processor
32 Megabytes of RAM
2 Megabytes of Disk Space
Microsoft Powerpoint® 7.0 or higher